

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MAANSHAN IRON & STEEL COMPANY LIMITED
Date Submitted	03/06/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>600808</u> Description : <u>A Share</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	5,967,751,186	RMB1	RMB5,967,751,186				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	5,967,751,186	RMB1	RMB5,967,751,186				
(2) Stock code : <u>323</u> Descrip	ption : <u>H Share</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1,732,930,000	RMB1	RMB 1,732,930,000				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	1,732,930,000	RMB1	RMB 1,732,930,000				

2. Preference Shares

Stock code :Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **RMB** 7,700,681,186

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,967,751,186	1,732,930,000	N/A	N/A
Increase/ (decrease) during the month	0	0		
Balance at close of the month	5,967,751,186	1,732,930,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(none 1)						
2. N/A						
2.10A						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(Note 1)		Tot	al A. (Ordin	ary charge)	N/A	
		100		nce shares)	-	
					-	
		_	-	Other class)	IN/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· · · ·				
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
2.11/12					
(/ /) Stock code (if listed) Class of shares	· · · ·				
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
	· ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)	· ·				<u> </u>
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares) N/A	L	
		(Prefere	ence shares) N/A		-
		(Other class) <u>N/A</u>	L	-

Convertibles (i.e. Convertible i	For Main Board and GEM 1 nto Shares of the Issuer which are to be Listed)				and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
2. 10/1	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) <u>N/A</u> ence shares) N/A		-
				Other class) $\overline{\mathbf{N}/A}$		- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Nype of issue N/A Class of shares issuable	Other Movements in I Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) 4. Bonus issue EGM approval date: (/ /)	Type of issue			N/A			
1. Rights issue At price : currency Idate : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
$(dd/mm/yyyy) = \frac{N/A}{(Note I)}$ 2. Open offer At price : State currency = Issue and allotment (//) (dd/mm/yyyy) = ISSUE i	. Rights issue	At price : State		(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(////)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(////)$ Class of shares issuable $(////)$ EGM approval date: $(////)$ Class of shares issuable $(///)$ Issue and allotment $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue Class of shares issuable $(///)$ Issue and allotment (d/mm/yyyy) EGM approval date: $(///)$ Issue and allotment (d/mm/yyyy) EGM approval date: $(///)$ Issue and allotment (d/mm/yyyy) EGM approval date: $(///)$ Issue and allotment (MA Issue and allotment $(///)$ Issue and allotment (MA EGM approval date: $(///)$ Issue and allotment (Improval date: Improval date: $(///)$ Improval date: Improval date: Improval date: $(///)$ Improval date: Improval date: Improval date: $(////)$ Improval date:			EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(////)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(////)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(////)$ At price : $\frac{State}{currency}$ Issue and allotment $(////)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(////)$ Glass of shares issuable $\frac{N/A}{(M/M)}$ $\frac{N/A}{(M/M)}$ $\frac{N/A}{(M/M)}$ 4. Bonus issue Issue and allotment $(///)$ $\frac{N/A}{(M/M)}$ EGM approval date: $(///)$ $\frac{N/A}{(M/M)}$				N T/ 4			
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bernorman EGM approval date: $(/ /)$ (d/mm/yyyy) EGM approval date: $(/ /)$ (d/mm/yyyy) Issue and allotment $(/ /)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ (d/mm/yyyy) EGM approval date: $(/ /)$ (d/mm/yyyy) EGM approval date: $(/ /)$ 4. Bonus issue Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ Issue and allotment (d/mm/yyyy) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ EGM approval date:				N/A			
3. Placing At price : State currency Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/	2. Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ Begin approval date: $(///)$ EGM approval date: $(///)$ 4. Bonus issue Issue and allotment date : $(dd/mm/yyyy)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$				(/ /)		
3. Placing At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 4. Bonus issue Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)			Class of shares issuable	N/A			
ate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Glass of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date:		St. ()		
4. Bonus issue Issue and allotment (///) Issue and allotment (///) EGM approval date:	3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)				
4. Bonus issue Class of shares issuable				(/ /)		
4. Bonus issue Class of shares issuable							
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			Class of shares issuable	N/A			
date : (dd/mm/yyyy) EGM approval date:	1 Bonus issue		Issue and allotment	(/ /)		
(dd/mm/yyyy)	. Donus issue		EGM approval date:	(/ /)		
			(dd/mm/yyyy)				

	Type of Issue		<u>F</u>	For Main	Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable	N/A			
			(Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares	N/A			
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A			
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			Fo	r Main	Board	l and GEM lis	
Ту	pe of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				N/A			
			Class of shares issuable (<i>Note 1</i>)				
	apital organisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A			
			Class of shares issuable (<i>Note 1</i>)				
10. Ot (P	ther Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				dinary s			-
			(Pref	erence s (Other)			<u>-</u>
				(Other	C1455	<u>11/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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N/A	
Submitted by:	Ren Tianbao
Title:	Director, Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.